



## **TENDER OFFER EXEMPTION GRANTED BY CONSOB**

Padua, December 4th, 2009. Safilo Group S.p.A. has been informed by Only 3T S.p.A. and HAL Holding N.V. that CONSOB granted the exemption from the mandatory tender offer under Art. 106, paragraph 5, lett. a) of the D.Lgs. n.58/98 (Tuf) and 49, paragraph 1, lett. b) of the CONSOB Rule n. 11971/99 (Regolamento Emittenti) in connection with the recapitalization plan of Safilo Group S.p.A. as defined in the binding investment agreement underwritten by HAL Holding N.V., Only 3T. S.p.A. and Safilo Group S.p.A. and communicated on October 19, 2009.

The Safilo Group is worldwide leader in the premium eyewear sector and maintains a leadership position in the prescription, sunglasses, fashion and sports eyewear sectors. Present in the international market through exclusive distributors and 39 subsidiaries in primary markets (U.S.A., Europe and Far East). The main proprietary branded collections distributed are: Safilo, Carrera, Smith, Oxydo, Blue Bay, and the licensed branded collections are: Alexander McQueen, A/X Armani Exchange, Balenciaga, Banana Republic, Bottega Veneta, BOSS by Hugo Boss, Diesel, 55DSL, Dior, Emporio Armani, Fossil, Giorgio Armani, Gucci, HUGO by Hugo Boss, J.Lo by Jennifer Lopez, Jimmy Choo, Juicy Couture, Kate Spade, Liz Claiborne, Marc Jacobs, Marc by Marc Jacobs, Max Mara, Max&Co., Nine West, Pierre Cardin, Saks Fifth Avenue, Valentino, Yves Saint Laurent.

This press release is also available on the website [www.safilo.com](http://www.safilo.com).

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